

1 (1+29)



Fastställd

Utgåva

Sida

Ansvarig kommitté

2018-03-14 1

SEK TK 85

© Copyright SEK. Reproduction in any form without permission is prohibited.

Övervakande och mätande system för insamling och analys av data – Del 1: Fordringar på utrustning

Monitoring and measuring systems used for data collection, gathering and analysis – Part 1: Device requirements

Som svensk standard gäller europastandarden EN 62974-1:2017. Den svenska standarden innehåller den officiella engelska språkversionen av EN 62974-1:2017.

Nationellt förord

Europastandarden EN 62974-1:2017

består av:

- europastandardens ikraftsättningsdokument, utarbetat inom CENELEC
- IEC 62974-1, First edition, 2017 Monitoring and measuring systems used for data collection, gathering and analysis Part 1: Device requirements

utarbetad inom International Electrotechnical Commission, IEC.

ICS 17.220.20

Standarder underlättar utvecklingen och höjer elsäkerheten

Det finns många fördelar med att ha gemensamma tekniska regler för bl a mätning, säkerhet och provning och för utförande, skötsel och dokumentation av elprodukter och elanläggningar.

Genom att utforma sådana standarder blir säkerhetsfordringar tydliga och utvecklingskostnaderna rimliga samtidigt som marknadens acceptans för produkten eller tjänsten ökar.

Många standarder inom elområdet beskriver tekniska lösningar och metoder som åstadkommer den elsäkerhet som föreskrivs av svenska myndigheter och av EU.

SEK är Sveriges röst i standardiseringsarbetet inom elområdet

SEK Svensk Elstandard svarar för standardiseringen inom elområdet i Sverige och samordnar svensk medverkan i internationell och europeisk standardisering. SEK är en ideell organisation med frivilligt deltagande från svenska myndigheter, företag och organisationer som vill medverka till och påverka utformningen av tekniska regler inom elektrotekniken.

SEK samordnar svenska intressenters medverkan i SEKs tekniska kommittéer och stödjer svenska experters medverkan i internationella och europeiska projekt.

Stora delar av arbetet sker internationellt

Utformningen av standarder sker i allt väsentligt i internationellt och europeiskt samarbete. SEK är svensk nationalkommitté av International Electrotechnical Commission (IEC) och Comité Européen de Normalisation Electrotechnique (CENELEC).

Standardiseringsarbetet inom SEK är organiserat i referensgrupper bestående av ett antal tekniska kommittéer som speglar hur arbetet inom IEC och CENELEC är organiserat.

Arbetet i de tekniska kommittéerna är öppet för alla svenska organisationer, företag, institutioner, myndigheter och statliga verk. Den årliga avgiften för deltagandet och intäkter från försäljning finansierar SEKs standardiseringsverksamhet och medlemsavgift till IEC och CENELEC.

Var med och påverka!

Den som deltar i SEKs tekniska kommittéarbete har möjlighet att påverka framtida standarder och får tidig tillgång till information och dokumentation om utvecklingen inom sitt teknikområde. Arbetet och kontakterna med kollegor, kunder och konkurrenter kan gynnsamt påverka enskilda företags affärsutveckling och bidrar till deltagarnas egen kompetensutveckling.

Du som vill dra nytta av dessa möjligheter är välkommen att kontakta SEKs kansli för mer information.

SEK Svensk Elstandard

Box 1284 164 29 Kista Tel 08-444 14 00 www.elstandard.se

EUROPEAN STANDARD NORME EUROPÉENNE EUROPÄISCHE NORM

EN 62974-1

July 2017

ICS 17.220.20

English Version

Monitoring and measuring systems used for data collection, gathering and analysis - Part 1: Device requirements (IEC 62974-1:2017)

Systèmes de surveillance et de mesure utilisés pour la collecte et l'analyse de données - Partie 1: Exigences relatives aux dispositifs (IEC 62974-1:2017) Erfassungs- und Messsysteme zur Datenerfassung, -Übertragung und -Analyse - Teil 1: Anforderungen an die Geräte (IEC 62974-1:2017)

This European Standard was approved by CENELEC on 2017-06-26. CENELEC members are bound to comply with the CEN/CENELEC Internal Regulations which stipulate the conditions for giving this European Standard the status of a national standard without any alteration.

Up-to-date lists and bibliographical references concerning such national standards may be obtained on application to the CEN-CENELEC Management Centre or to any CENELEC member.

This European Standard exists in three official versions (English, French, German). A version in any other language made by translation under the responsibility of a CENELEC member into its own language and notified to the CEN-CENELEC Management Centre has the same status as the official versions.

CENELEC members are the national electrotechnical committees of Austria, Belgium, Bulgaria, Croatia, Cyprus, the Czech Republic, Denmark, Estonia, Finland, Former Yugoslav Republic of Macedonia, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, the Netherlands, Norway, Poland, Portugal, Romania, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, Turkey and the United Kingdom.



European Committee for Electrotechnical Standardization Comité Européen de Normalisation Electrotechnique Europäisches Komitee für Elektrotechnische Normung

CEN-CENELEC Management Centre: Avenue Marnix 17, B-1000 Brussels

© 2017 CENELEC All rights of exploitation in any form and by any means reserved worldwide for CENELEC Members.

European foreword

The text of document 85/587/FDIS, future edition 1 of IEC 62974-1, prepared by IEC/TC 85 "Measuring equipment for electrical and electromagnetic quantities" was submitted to the IEC-CENELEC parallel vote and approved by CENELEC as EN 62974-1:2017.

The following dates are fixed:

document have to be withdrawn

•	latest date by which the document has to be implemented at national level by publication of an identical national standard or by endorsement	(dop)	2018-03-26	
•	latest date by which the national standards conflicting with the	(dow)	2020-06-26	

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. CENELEC shall not be held responsible for identifying any or all such patent rights.

Endorsement notice

The text of the International Standard IEC 62974-1:2017 was approved by CENELEC as a European Standard without any modification.

In the official version, for Bibliography, the following notes have to be added for the standard indicated:

IEC 60068-1	NOTE	Harmonized as EN 60068-1.
IEC 60068-2-30	NOTE	Harmonized as EN 60068-2-30.
IEC 60364-8-1	NOTE	Harmonized as HD 60364-8-1.
IEC 60950 (Series)	NOTE	Harmonized as EN 60950 (Series).
IEC 61557-12	NOTE	Harmonized as EN 61557-12.
CISPR 24:2010	NOTE	Harmonized as EN 55024:2010.
ISO 50001	NOTE	Harmonized as EN ISO 50001.

Annex ZA

(normative)

Normative references to international publications with their corresponding European publications

The following documents, in whole or in part, are normatively referenced in this document and are indispensable for its application. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

NOTE 1 When an International Publication has been modified by common modifications, indicated by (mod), the relevant EN/HD applies.

NOTE 2 Up-to-date information on the latest versions of the European Standards listed in this annex is available here: www.cenelec.eu.

Publication IEC 60068-2-1	<u>Year</u> -	<u>Title</u> <u>EN/HD</u> Environmental testing Part 2-1: Tests -EN 60068-2-1	<u>Year</u> -
		Test A: Cold	
IEC 60068-2-2	-	Environmental testing Part 2-2: Tests -EN 60068-2-2 Test B: Dry heat	-
IEC 60068-2-14	-	Environmental testing Part 2-14: Tests -EN 60068-2-14 Test N: Change of temperature	-
IEC 60068-2-78	-	Environmental testing Part 2-78: Tests -EN 60068-2-78 Test Cab: Damp heat, steady state	-
IEC 60529	-	Degrees of protection provided by- enclosures (IP Code)	-
IEC 60721-3-1	-	Classification of environmental conditions -EN 60721-3-1 - Part 3: Classification of groups of environmental parameters and their	-
IEC 60721-3-2	-	severities Section 1: Storage Classification of environmental conditions -EN 60721-3-2 - Part 3: Classification of groups of environmental parameters and their	-
IEC 60721-3-3	-	severities Section 2: Transportation Classification of environmental conditions -EN 60721-3-3 - Part 3: Classification of groups of environmental parameters and their severities Section 3: Stationary use at	-
IEC 61000-4-5	-	weatherprotected locations Electromagnetic compatibility (EMC) - PartEN 61000-4-5 4-5: Testing and measurement techniques - Surge immunity test	-
IEC 61000-4-8	-	Electromagnetic compatibility (EMC) PartEN 61000-4-8 4-8: Testing and measurement techniques - Power frequency magnetic field immunity	-
IEC 61000-4-11	-	test Electromagnetic compatibility (EMC) PartEN 61000-4-11 4-11: Testing and measurement techniques - Voltage dips, short interruptions and voltage variations	-
IEC 61010	series	immunity tests Safety requirements for electricalEN 61010 equipment for measurement, control and laboratory use	series

EN 62974-1:2017

IEC 61131-2	2003	Programmable controllers Part 2:- Equipment requirements and tests	-
IEC 61326-1	-	Electrical equipment for measurement,EN 61326-1 control and laboratory use - EMC requirements Part 1: General requirements	-
IEC 62053-31	-	Electricity metering equipment (a.c.)EN 62053-31 Particular requirements Part 31: Pulse output devices for electromechanical and electronic meters (two wires only)	-
IEC 62262	-	Degrees of protection provided by EN 62262 enclosures for electrical equipment against external mechanical impacts (IK code)	-

CONTENTS

FOREWO)RD	4
INTRODU	JCTION	6
1 Scor	oe	7
2 Norr	native references	7
3 Tern	ns and definitions	8
3.1	General definitions	9
3.2	Device definitions	10
3.3	Definitions related to inputs and outputs	10
4 Envi	ronmental conditions	11
5 Rati	ngs	11
6 Desi	gn and construction	11
6.1	General	11
6.2	Product coding	12
6.3	General architecture of devices	12
6.4	General data processing	13
6.5	Requirements on minimum functions embedded in devices	
6.6	Requirements on functions	
6.6.		
6.6.2		
6.6.3		
6.6.4 6.6.5	1 3	
6.6.6		
6.6.7		
6.6.8	,	
6.6.9		
6.7	Safety requirements	
6.7.	General	16
6.7.2	Clearances and creepage distances	17
6.7.3	B Accessible parts	17
6.7.4	•	
6.8	EMC requirements	
6.8.		
6.8.2		
6.8.3		
6.9 6.9.	Mechanical requirements Product mechanical robustness	
6.9.2		
6.9.3	,	
6.10	Marking	
6.10		
6.10		
6.11	Operating and installation instructions	
6.11	.1 General	19
6.11	.2 Pulse input(s)/output(s)	19
6.11	.3 Installation description	19

7.1 Performance criteria for type tests 7.2 Safety tests 7.3 EMC tests 7.4 Climatic tests 7.5 Mechanical tests 7.5.1 Degree of protection provide by enclosures for electrical equipment against external mechanical impacts (IK code)	212122222222
7.3 EMC tests	212222222222
 7.4 Climatic tests 7.5 Mechanical tests 7.5.1 Degree of protection provide by enclosures for electrical equipment 	2122222222
7.5 Mechanical tests	2222222223
7.5.1 Degree of protection provide by enclosures for electrical equipment	22 22 22
	22 22 23
against external mechanical impacts (iit code)	22 23
7.5.2 Degree of protection by enclosure (IP code)	23
8 Routine tests	
Annex A (informative) Example of system architectures	
Annex B (informative) Example of device processing	25
Bibliography	26
Figure 1 – Lifecycle solutions for energy efficiency	
Figure 2 – General architecture of devices	13
Figure A.1 – Basic local monitoring and measuring system architecture	23
Figure A.2 – Advanced local monitoring and measuring system architecture	23
Figure A.3 – Remote monitoring and measuring system architecture	24
Figure B.1 – General data processing of the general device	25
Table 1 – Environmental conditions	11
Table 2 – Devices coding table	12
Table 3 – List of minimum functions of the devices	14
Table 4 – Enclosure mechanical requirements	18
Table 5 – Minimum IP requirements	18
Table 6 – Marking to apply to devices	19
Table 7 -Specific performance criteria	20
Table 8 – Additional tests for class 2 devices	21
Table 9 – Climatic requirements	22

INTERNATIONAL ELECTROTECHNICAL COMMISSION

MONITORING AND MEASURING SYSTEMS USED FOR DATA COLLECTION, GATHERING AND ANALYSIS –

Part 1: Device requirements

FOREWORD

- 1) The International Electrotechnical Commission (IEC) is a worldwide organization for standardization comprising all national electrotechnical committees (IEC National Committees). The object of IEC is to promote international co-operation on all questions concerning standardization in the electrical and electronic fields. To this end and in addition to other activities, IEC publishes International Standards, Technical Specifications, Technical Reports, Publicly Available Specifications (PAS) and Guides (hereafter referred to as "IEC Publication(s)"). Their preparation is entrusted to technical committees; any IEC National Committee interested in the subject dealt with may participate in this preparatory work. International, governmental and non-governmental organizations liaising with the IEC also participate in this preparation. IEC collaborates closely with the International Organization for Standardization (ISO) in accordance with conditions determined by agreement between the two organizations.
- 2) The formal decisions or agreements of IEC on technical matters express, as nearly as possible, an international consensus of opinion on the relevant subjects since each technical committee has representation from all interested IEC National Committees.
- 3) IEC Publications have the form of recommendations for international use and are accepted by IEC National Committees in that sense. While all reasonable efforts are made to ensure that the technical content of IEC Publications is accurate, IEC cannot be held responsible for the way in which they are used or for any misinterpretation by any end user.
- 4) In order to promote international uniformity, IEC National Committees undertake to apply IEC Publications transparently to the maximum extent possible in their national and regional publications. Any divergence between any IEC Publication and the corresponding national or regional publication shall be clearly indicated in the latter.
- 5) IEC itself does not provide any attestation of conformity. Independent certification bodies provide conformity assessment services and, in some areas, access to IEC marks of conformity. IEC is not responsible for any services carried out by independent certification bodies.
- 6) All users should ensure that they have the latest edition of this publication.
- 7) No liability shall attach to IEC or its directors, employees, servants or agents including individual experts and members of its technical committees and IEC National Committees for any personal injury, property damage or other damage of any nature whatsoever, whether direct or indirect, or for costs (including legal fees) and expenses arising out of the publication, use of, or reliance upon, this IEC Publication or any other IEC Publications.
- 8) Attention is drawn to the Normative references cited in this publication. Use of the referenced publications is indispensable for the correct application of this publication.
- 9) Attention is drawn to the possibility that some of the elements of this IEC Publication may be the subject of patent rights. IEC shall not be held responsible for identifying any or all such patent rights.

International Standard IEC 62974-1 has been prepared by IEC technical committee 85: Measuring equipment for electrical and electromagnetic quantities.

The text of this standard is based on the following documents:

FDIS	Report on voting
85/587/FDIS	85/589/RVD

Full information on the voting for the approval of this International Standard can be found in the report on voting indicated in the above table.

This document has been drafted in accordance with the ISO/IEC Directives, Part 2.

The committee has decided that the contents of this document will remain unchanged until the stability date indicated on the IEC website under "http://webstore.iec.ch" in the data related to the specific document. At this date, the document will be

- · reconfirmed,
- · withdrawn,
- replaced by a revised edition, or
- amended.

IMPORTANT – The 'colour inside' logo on the cover page of this publication indicates that it contains colours which are considered to be useful for the correct understanding of its contents. Users should therefore print this document using a colour printer.

INTRODUCTION

The use of electrical energy needs to be optimised worldwide to ensure more efficient use of available energy sources, for enhanced competitiveness, and for reducing greenhouse gas emissions and other related environmental impacts.

It implies better energy management leading to a necessary improvement of energy performance, particularly in terms of efficiency, use and consumption. This can be summarized by the lifecycle shown in Figure 1:

Lifecycle solutions for Energy Efficiency

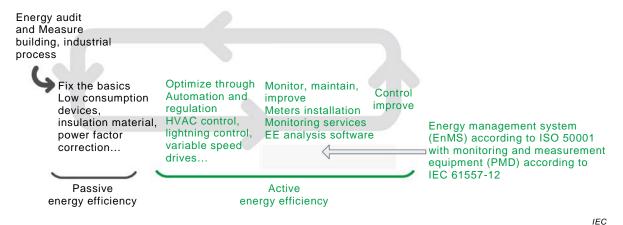


Figure 1 – Lifecycle solutions for energy efficiency

Standards such as ISO 50001, ISO 50002, ISO 50006 and IEC 60364-8-1 are providing information related to this topic.

What is not known cannot be changed, and what is not measured is not known. Consequently, there is an increasing need to measure energy within the installations in order to:

- monitor performance indicators or to monitor energy baselines, or
- compare energy performance between baseline period and reporting period as described in ISO 50006.

Measurements can be collected by employees at a defined frequency, provided absences are accounted for (vacation, off sick, etc.), provided the measurements are relevant (number of measurement points to collect) and provided measurements can be relatively coherent (synchronism).

This is why more and more devices are used for collection, gathering and sometimes analysis of measured data. Some typical architectures are given in Annex A.

MONITORING AND MEASURING SYSTEMS USED FOR DATA COLLECTION, GATHERING AND ANALYSIS –

Part 1: Device requirements

1 Scope

This part of IEC 62974 specifies product and performance requirements for devices that fall under the heading of "monitoring and measuring systems used for data collection, gathering and analysis", for industrial, commercial and similar use rated below or equal to 1 kV AC and 1.5 kV DC.

These devices are fixed and are intended to be used indoors as panel-mounted devices, or as modular devices fixed on a DIN rail, or as housing devices fixed on a DIN rail, or as devices fixed by other means inside a cabinet.

These devices are used to upload or download information (energy measured on loads, power metering and monitoring data, temperature information...), mainly for energy efficiency purposes. These devices are known as energy servers, energy data loggers, data gateways and I/O data concentrators.

NOTE These systems are embedded or can be connected to a software application capable of consolidating data and delivering automatic analysis. Automatic analysis can include calculation of energy baselines or energy performance indicators as requested for the energy management system required by ISO 50001, or can be used during energy audits as defined in ISO 50002, or can be used for monitoring an installation complying with IEC 60364-8-1. These devices can also be used for certification according to labels such as LEED, BREEAM, HQE, etc.

This standard does not cover:

- devices used only in the consumer market (living quarters) or household;
- devices used in the smart metering infrastructure (e.g. smart meters);
- devices used in the smart grid infrastructure;
- devices used as IT servers in the information technology business;
- power metering and monitoring devices: PMD with additional functions (e.g. energy data logger function);
- I/O data concentrators already covered by a specific product standard;
- communication protocols and interoperability;
- power quality instruments (PQI);
- software used for the data collection and analysis of the power quality for the supply side.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

IEC 60068-2-1, Environmental testing – Part 2-1: Tests – Test A: Cold

IEC 60068-2-2, Environmental testing – Part 2-2: Tests – Tests B: Dry heat

IEC 60068-2-14, Environmental testing – Part 2-14 – Tests – Test N: Change of temperature

IEC 60068-2-78, Environmental testing – Part 2-78 – Tests – Test Cab: Damp heat, steady state

IEC 60529, Degrees of protection provided by enclosures (IP Code)

IEC 60721-3-1, Classification of environmental conditions – Part 3: Classification of groups of environmental parameters and their severities – Section 1: Storage

IEC 60721-3-2, Classification of environmental conditions – Part 3: Classification of groups of environmental parameters and their severities – Section 2: Transportation

IEC 60721-3-3, Classification of environmental conditions – Part 3: Classification of groups of environmental parameters and their severities – Section 3: Stationary use at weatherprotected locations

IEC 61000-4-5, Electromagnetic compatibility (EMC) – Part 4-5: Testing and measurement techniques – Surge immunity test

IEC 61000-4-8, Electromagnetic compatibility (EMC) – Part 4-8: Testing and measurement techniques – Testing and measurement techniques – Power frequency magnetic field immunity test

IEC 61000-4-11, Electromagnetic compatibility (EMC) – Part 4-11: Testing and measurement techniques – Voltage dips, short interruptions and voltage variations immunity tests

IEC 61010 (all parts), Safety requirements for electrical equipment for measurement, control, and laboratory use

IEC 61131-2:2003, Programmable controllers – Part 2: Equipment requirements and tests

IEC 61326-1, Electrical equipment for measurement, control and laboratory use – EMC requirements – Part 1: General requirements

IEC 62053-31, Electricity metering equipment (a.c.) – Particular requirements – Part 31: Pulse output devices for electromechanical and electronic meters (two wires only)

IEC 62262, Degrees of protection provided by enclosures for electrical equipment against external mechanical impacts (IK code)