

© Copyright SEK Svensk Elstandard. Reproduction in any form without permission is prohibited.

## Industriell processtyrning – Kontroll av el- och instrumentkretsar

*Control systems in the process industry –  
Electrical and instrumentation loop check*

Som svensk standard gäller europastandarden EN IEC 62382:2024. Den svenska standarden innehåller den officiella engelska språkversionen av EN IEC 62382:2024.

### Nationellt förord

Europastandarden EN IEC 62382:2024

består av:

- **europastandardens ikraftsättningsdokument**, utarbetat inom CENELEC
- **IEC 62382, Third edition, 2024 - Control systems in the process industry – Electrical and instrumentation loop check**

utarbetad inom International Electrotechnical Commission, IEC.

Tidigare fastställd svensk standard SS-EN 62382, utg 2:2013 med eventuella tillägg, ändringar och rättelser gäller ej fr o m 2027-09-18.

---

ICS 25.040.40

---

Denna standard är fastställd av SEK Svensk Elstandard, som också kan lämna upplysningar om **sakinnehållet** i standarden.  
Postadress: Box 1042, 172 21 Sundbyberg  
Telefon: 08 - 444 14 00.  
E-post: [sek@elstandard.se](mailto:sek@elstandard.se). Internet: [elstandard.se](http://elstandard.se)

---

## Standarder underlättar utvecklingen och höjer elsäkerheten

Det finns många fördelar med att ha gemensamma tekniska regler för bl a mätning, säkerhet och provning och för utförande, skötsel och dokumentation av elprodukter och elanläggningar.

Genom att utforma sådana standarder blir säkerhetsfordringar tydliga och utvecklingskostnaderna rimliga samtidigt som marknadens acceptans för produkten eller tjänsten ökar.

Många standarder inom elområdet beskriver tekniska lösningar och metoder som åstadkommer den elsäkerhet som föreskrivs av svenska myndigheter och av EU.

## SEK är Sveriges röst i standardiseringsarbetet inom elområdet

SEK Svensk Elstandard svarar för standardiseringen inom elområdet i Sverige och samordnar svensk medverkan i internationell och europeisk standardisering. SEK är en ideell organisation med frivilligt deltagande från svenska myndigheter, företag och organisationer som vill medverka till och påverka utformningen av tekniska regler inom elektrotekniken.

SEK samordnar svenska intressenters medverkan i SEKs tekniska kommittéer och stödjer svenska experters medverkan i internationella och europeiska projekt.

## Stora delar av arbetet sker internationellt

Utformningen av standarder sker i allt väsentligt i internationellt och europeiskt samarbete. SEK är svensk nationalkommitté av International Electrotechnical Commission (IEC) och Comité Européen de Normalisation Electrotechnique (CENELEC).

Standardiseringsarbetet inom SEK är organiserat i referensgrupper bestående av ett antal tekniska kommittéer som speglar hur arbetet inom IEC och CENELEC är organiserat.

Arbetet i de tekniska kommittéerna är öppet för alla svenska organisationer, företag, institutioner, myndigheter och statliga verk. Den årliga avgiften för deltagandet och intäkter från försäljning finansierar SEKs standardiseringsverksamhet och medlemsavgift till IEC och CENELEC.

## Var med och påverka!

Den som deltar i SEKs tekniska kommittéarbete har möjlighet att påverka framtida standarder och får tidig tillgång till information och dokumentation om utvecklingen inom sitt teknikområde. Arbetet och kontakterna med kollegor, kunder och konkurrenter kan gynnsamt påverka enskilda företags affärsutveckling och bidrar till deltagarnas egen kompetensutveckling.

Du som vill dra nytta av dessa möjligheter är välkommen att kontakta SEKs kansli för mer information.

## SEK Svensk Elstandard

Box 1042  
172 21 Sundbyberg  
Tel 08-444 14 00  
elstandard.se

English Version

**Control systems in the process industry - Electrical and  
instrumentation loop check  
(IEC 62382:2024)**

Systèmes de commande dans l'industrie de transformation  
- Contrôle de boucle des circuits électriques et des  
appareillages  
(IEC 62382:2024)

Leittechnische Systeme in der verfahrenstechnischen  
Industrie - PLT-Stellenprüfung  
(IEC 62382:2024)

This European Standard was approved by CENELEC on 2024-09-18. CENELEC members are bound to comply with the CEN/CENELEC Internal Regulations which stipulate the conditions for giving this European Standard the status of a national standard without any alteration.

Up-to-date lists and bibliographical references concerning such national standards may be obtained on application to the CEN-CENELEC Management Centre or to any CENELEC member.

This European Standard exists in three official versions (English, French, German). A version in any other language made by translation under the responsibility of a CENELEC member into its own language and notified to the CEN-CENELEC Management Centre has the same status as the official versions.

CENELEC members are the national electrotechnical committees of Austria, Belgium, Bulgaria, Croatia, Cyprus, the Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, the Netherlands, Norway, Poland, Portugal, Republic of North Macedonia, Romania, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, Türkiye and the United Kingdom.



European Committee for Electrotechnical Standardization  
Comité Européen de Normalisation Electrotechnique  
Europäisches Komitee für Elektrotechnische Normung

**CEN-CENELEC Management Centre: Rue de la Science 23, B-1040 Brussels**

## **European foreword**

The text of document 65E/1082/FDIS, future edition 3 of IEC 62382, prepared by SC 65E "Devices and integration in enterprise systems" of IEC/TC 65 "Industrial-process measurement, control and automation" was submitted to the IEC-CENELEC parallel vote and approved by CENELEC as EN IEC 62382:2024.

The following dates are fixed:

- latest date by which the document has to be implemented at national level by publication of an identical national standard or by endorsement (dop) 2025-06-18
- latest date by which the national standards conflicting with the document have to be withdrawn (dow) 2027-09-18

This document supersedes EN 62382:2013 and all of its amendments and corrigenda (if any).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. CENELEC shall not be held responsible for identifying any or all such patent rights.

Any feedback and questions on this document should be directed to the users' national committee. A complete listing of these bodies can be found on the CENELEC website.

### **Endorsement notice**

The text of the International Standard IEC 62382:2024 was approved by CENELEC as a European Standard without any modification.

In the official version, for Bibliography, the following notes have to be added for the standard indicated:

IEC 61131 (series) NOTE Approved as EN IEC 61131 (series)

IEC 61511 (series) NOTE Approved as EN 61511 (series)

IEC 61511-1:2016 NOTE Approved as EN 61511-1:2017 (not modified)

IEC 62443 (series) NOTE Approved as EN IEC 62443 (series)

IEC 62708 NOTE Approved as EN 62708

## Annex ZA (normative)

### Normative references to international publications with their corresponding European publications

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

NOTE 1 Where an International Publication has been modified by common modifications, indicated by (mod), the relevant EN/HD applies.

NOTE 2 Up-to-date information on the latest versions of the European Standards listed in this annex is available here: [www.cencenelec.eu](http://www.cencenelec.eu).

<u>Publication</u>	<u>Year</u>	<u>Title</u>	<u>EN/HD</u>	<u>Year</u>
IEC 62381	-	Automation systems in the process industry - Factory acceptance test (FAT), site acceptance test (SAT), and site integration test (SIT)	EN IEC 62381	-



IEC 62382

Edition 3.0 2024-08

# INTERNATIONAL STANDARD

# NORME INTERNATIONALE

**Control systems in the process industry – Electrical and instrumentation loop check**

**Systèmes de commande dans l'industrie de transformation – Contrôle de boucle des circuits électriques et des appareillages**

INTERNATIONAL  
ELECTROTECHNICAL  
COMMISSION

COMMISSION  
ELECTROTECHNIQUE  
INTERNATIONALE

ICS 25.040.40

ISBN 978-2-8322-9531-1

**Warning! Make sure that you obtained this publication from an authorized distributor.  
Attention! Veuillez vous assurer que vous avez obtenu cette publication via un distributeur agréé.**

## CONTENTS

FOREWORD.....	4
INTRODUCTION.....	6
1 Scope.....	7
1.1 General applicability .....	7
1.2 Exclusions .....	7
1.2.1 Prior and post activities .....	7
1.2.2 Regulated industries .....	7
1.2.3 Safety instrumented systems .....	7
1.2.4 Manufacturing execution systems .....	7
1.2.5 Advanced process control.....	7
1.2.6 Security for industrial automation and control systems.....	7
1.2.7 User-specific procedures and requirements .....	8
2 Normative references .....	8
3 Terms, definitions and abbreviated terms .....	8
3.1 Terms and definitions.....	8
3.2 Abbreviated terms.....	11
4 Loop check schedule .....	12
5 Loop check content .....	12
5.1 Included activities .....	12
5.1.1 General .....	12
5.1.2 Loop check phases .....	13
5.1.3 Deficiencies.....	13
5.2 Excluded activities .....	13
6 Loop check procedure .....	14
6.1 Loop check planning .....	14
6.2 Performance of loop check.....	15
6.2.1 Documentation check .....	15
6.2.2 Visual inspection .....	15
6.2.3 Functional check prerequisites .....	15
6.2.4 Functional check.....	16
6.3 Additional tests – Quality and safety relevant loops .....	16
6.4 Partial loop checks.....	16
6.5 After completion of loop checks .....	16
7 Documentation of performed loop checks .....	16
7.1 Documentation.....	16
7.2 Loop check results .....	17
8 Quality assurance.....	17
9 Safety aspects.....	17
10 Loop checks post commissioning.....	17
Annex A (informative) Examples of loop tests .....	19
A.1 General.....	19
A.2 Loop check prerequisites .....	19
A.3 Measurements .....	19
A.4 Actuators and valves.....	20
A.5 Motor loops.....	20
A.6 Alarms .....	21

A.7	Diagnostics .....	21
A.8	Standard loops.....	21
A.9	Non-standard loops.....	21
A.9.1	Loops containing intelligent devices.....	21
A.9.2	Loops containing devices with network and system security .....	21
A.9.3	Special loops .....	21
A.9.4	Interlocks.....	22
A.9.5	Quality loops .....	22
A.9.6	Safety loops .....	22
A.9.7	Asset management system loops.....	22
A.10	Loop infrastructure.....	22
A.11	E&I general concepts .....	23
Annex B (informative)	Loop check form.....	24
Bibliography	.....	27
Figure 1	– Project phases and E&I testing .....	12
Figure B.1	– Loop check form – Page 1 .....	25
Figure B.2	– Loop check form – Page 2 .....	26

# INTERNATIONAL ELECTROTECHNICAL COMMISSION

---

## **CONTROL SYSTEMS IN THE PROCESS INDUSTRY – ELECTRICAL AND INSTRUMENTATION LOOP CHECK**

### FOREWORD

- 1) The International Electrotechnical Commission (IEC) is a worldwide organization for standardization comprising all national electrotechnical committees (IEC National Committees). The object of IEC is to promote international co-operation on all questions concerning standardization in the electrical and electronic fields. To this end and in addition to other activities, IEC publishes International Standards, Technical Specifications, Technical Reports, Publicly Available Specifications (PAS) and Guides (hereafter referred to as "IEC Publication(s)"). Their preparation is entrusted to technical committees; any IEC National Committee interested in the subject dealt with may participate in this preparatory work. International, governmental and non-governmental organizations liaising with the IEC also participate in this preparation. IEC collaborates closely with the International Organization for Standardization (ISO) in accordance with conditions determined by agreement between the two organizations.
- 2) The formal decisions or agreements of IEC on technical matters express, as nearly as possible, an international consensus of opinion on the relevant subjects since each technical committee has representation from all interested IEC National Committees.
- 3) IEC Publications have the form of recommendations for international use and are accepted by IEC National Committees in that sense. While all reasonable efforts are made to ensure that the technical content of IEC Publications is accurate, IEC cannot be held responsible for the way in which they are used or for any misinterpretation by any end user.
- 4) In order to promote international uniformity, IEC National Committees undertake to apply IEC Publications transparently to the maximum extent possible in their national and regional publications. Any divergence between any IEC Publication and the corresponding national or regional publication shall be clearly indicated in the latter.
- 5) IEC itself does not provide any attestation of conformity. Independent certification bodies provide conformity assessment services and, in some areas, access to IEC marks of conformity. IEC is not responsible for any services carried out by independent certification bodies.
- 6) All users should ensure that they have the latest edition of this publication.
- 7) No liability shall attach to IEC or its directors, employees, servants or agents including individual experts and members of its technical committees and IEC National Committees for any personal injury, property damage or other damage of any nature whatsoever, whether direct or indirect, or for costs (including legal fees) and expenses arising out of the publication, use of, or reliance upon, this IEC Publication or any other IEC Publications.
- 8) Attention is drawn to the Normative references cited in this publication. Use of the referenced publications is indispensable for the correct application of this publication.
- 9) IEC draws attention to the possibility that the implementation of this document may involve the use of (a) patent(s). IEC takes no position concerning the evidence, validity or applicability of any claimed patent rights in respect thereof. As of the date of publication of this document, IEC had not received notice of (a) patent(s), which may be required to implement this document. However, implementers are cautioned that this may not represent the latest information, which may be obtained from the patent database available at <https://patents.iec.ch>. IEC shall not be held responsible for identifying any or all such patent rights.

IEC 62382 has been prepared by subcommittee 65E: Devices and integration in enterprise systems, of IEC technical committee 65: Industrial-process measurement, control and automation. It is an International Standard.

This third edition cancels and replaces the second edition published in 2012. This edition constitutes a technical revision.

This edition includes the following significant technical changes with respect to the previous edition:

- a) general re-organization of the content of the previous edition, moving informative content to the annexes;
- b) replacing the forms based on I/O type in IEC 62382:2012, Annex A to Annex E with an example of a generic loop check form;

c) providing additional references to other applicable standards.

The text of this International Standard is based on the following documents:

Draft	Report on voting
65E/1082/FDIS	65E/1114/RVD

Full information on the voting for its approval can be found in the report on voting indicated in the above table.

The language used for the development of this International Standard is English.

This document was drafted in accordance with ISO/IEC Directives, Part 2, and developed in accordance with ISO/IEC Directives, Part 1 and ISO/IEC Directives, IEC Supplement, available at [www.iec.ch/members\\_experts/refdocs](http://www.iec.ch/members_experts/refdocs). The main document types developed by IEC are described in greater detail at [www.iec.ch/publications](http://www.iec.ch/publications).

The committee has decided that the contents of this document will remain unchanged until the stability date indicated on the IEC website under [webstore.iec.ch](http://webstore.iec.ch) in the data related to the specific document. At this date, the document will be

- reconfirmed,
- withdrawn, or
- revised.

## INTRODUCTION

The inspection and verification of the individual measurements and controls in conjunction with the control systems used to monitor these devices is referred to as loop check. In industry, numerous methods and philosophies are used to check the instrumentation and controls after mechanical installation within projects for modified or new facilities.

This document was created to provide a better understanding of what loop check consists of and also to provide a standard methodology for executing a loop check.

Annex A provides examples of checks for various loop components to aid the user in establishing the desired loop check plans for a specific project. Annex B provides an example of a loop check form.

# CONTROL SYSTEMS IN THE PROCESS INDUSTRY – ELECTRICAL AND INSTRUMENTATION LOOP CHECK

## 1 Scope

### 1.1 General applicability

This document defines procedures and specifications for loop check, which comprises the activities between the completion of the loop construction (including installation and point-to-point checks) and the beginning of cold commissioning. This document is applicable for the construction of new plants and for expansion or retrofits (i.e. revamping) of electrical and instrument (E&I) installations in existing plants (including PLC, DCS, panel-mounted and field instrumentation). It does not include a detailed checkout of power distribution systems, except as they relate to the loops being checked (i.e. a motor starter or a power supply to a four-wire transmitter). Loop checks can be performed throughout the lifecycle of the plant. This document is also applicable when loop checks are performed after commissioning. This document describes what is intended to be tested but not how the test is performed, due to the wide range of technologies and equipment available.

The intent of this document is to provide a means for all parties, including the owner, the installer and the vendor, to clearly establish and agree on the scope of activities and responsibilities involved in performing these tests in order to achieve a timely delivery and acceptance of the automation system. The activities described in this document can be taken as a guideline and adapted to the specific requirements of the process, plant or equipment.

### 1.2 Exclusions

#### 1.2.1 Prior and post activities

Engineering and manufacturing activities prior to or after the loop checks, such as FAT, SAT, SIT and commissioning, are not covered by this document.

#### 1.2.2 Regulated industries

For applications in the pharmaceutical or other highly specialized industries, additional guidelines (e.g. good automated manufacturing practice (GAMP)), definitions and stipulations apply in accordance with existing standards.

#### 1.2.3 Safety instrumented systems

All loops are checked in accordance with this document. However, loops involved in safety instrumented systems are subjected to additional testing. The IEC 61511 series provides requirements for checks and validation of safety instrumented systems.

#### 1.2.4 Manufacturing execution systems

Testing and verification of manufacturing execution systems (MES) is not covered by this document.

#### 1.2.5 Advanced process control

Testing and verification of advanced process control (APC) are not covered by this document.

#### 1.2.6 Security for industrial automation and control systems

The IEC 62443 series provides requirements for network and system security.

### **1.2.7 User-specific procedures and requirements**

This document does not describe any user-specific procedures and requirements that can be related to loop check, e.g. positioning of process isolation valves, what state to leave the loop in after check, calibration. It is the user's responsibility to ensure that these are added to the loop check requirements as necessary.

## **2 Normative references**

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

IEC 62381, *Automation systems in the process industry – Factory acceptance test (FAT), site acceptance test (SAT), and site integration test (SIT)*